

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

27/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,520.21	(0.0)	11.1	22.1	20.7	3.4	2.9	1.79%
MSCI Emerging Markets Index	1,086.20	0.1	6.1	15.6	15.1	1.7	1.7	2.65%
MSCI FM FRONTIER MARKETS	527.02	0.1	4.0	11.4	12.8	1.6	1.7	4.35%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	501.16	(0.2)	(5.6)	9.9	14.3	1.5	1.7	4.77%
Muscat Stock Exchange MSX 30 Index	4,687.86	0.3	3.8	12.5	11.9	0.9	0.8	5.25%
Tadawul All Share Index	11,742.40	0.7	(1.9)	20.2	22.2	2.3	2.3	3.55%
Dubai Financial Market General Index	3,995.93	(0.3)	(1.6)	7.9	12.0	1.2	1.1	5.95%
FTSE ADX GENERAL INDEX	9,010.60	0.5	(5.9)	18.0	21.1	2.6	2.2	2.18%
Qatar Exchange Index	9,961.57	0.9	(8.0)	11.1	14.5	1.3	1.5	4.78%
Bahrain Bourse All Share Index	2,030.68	(0.2)	3.0	8.5	11.4	0.8	0.9	8.28%
Boursa Kuwait All Share Price Return Ir	6,967.10	0.6	2.2	17.8	20.2	1.6	1.5	3.33%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	567.73	0.1	7.3	17.3	16.9	1.8	1.7	2.59%
MSCI AC Asia Ex. Japan Index	698.03	0.3	8.8	17.0	16.7	1.7	1.7	0.00%
Nikkei 225	39,341.54	(0.8)	17.6	27.6	25.4	2.1	1.9	1.65%
S&P/ASX 200	7,759.60	(0.3)	2.2	19.6	19.1	2.3	2.2	3.77%
Hang Seng Index	17,716.47	(2.1)	3.9	10.1	11.1	1.1	1.1	4.44%
NSE Nifty 50 Index	24,044.50	0.7	10.6	23.9	24.7	3.9	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.92	(0.5)	7.6	15.6	16.5	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	130.62	(1.1)	11.3	7.6	7.0	1.2	1.0	4.11%
FTSE 100 Index	8,207.69	(0.2)	6.1	14.7	14.4	1.9	1.7	3.95%
Deutsche Boerse AG German Stock Inc	18,171.48	0.1	8.5	16.0	15.7	1.6	1.6	3.05%
CAC 40	7,576.12	(0.4)	0.4	13.2	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,397.41	0.1	13.8	25.5	23.0	4.7	4.0	1.38%
S&P 500 INDEX	5,477.90	0.2	14.8	25.7	22.8	5.0	4.1	1.32%
Dow Jones Industrial Average	39,127.80	0.0	3.8	22.4	20.3	5.0	4.6	1.86%
NASDAQ Composite Index	17,805.16	0.5	18.6	43.7	37.3	6.9	5.7	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.67	0.1	7.8	-30%	153%
Gold Spot \$/Oz	2,314.30	0.7	12.2	-5%	120%
BRENT CRUDE FUTR Aug24	85.66	0.5	12.5	-6%	90%
Generic 1st'OQA' Future	84.64	-0.4	10.9	-33%	359%
LME COPPER 3MO (\$)	9,540.00	-0.3	11.5	-12%	120%
SILVER SPOT \$/OZ	28.88	0.4	21.4	-10%	141%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,687.86							
Change	14.34	0.31%						
Previous Close	4,673.53		Financial Sector	7,699.87	7,693.58	0.08%	-3.93%	4.16%
Open	4,673.52		Industry Sector	5,967.53	5,949.44	0.30%	0.89%	8.99%
Day's High	4,702.27		Services Sector	1,797.40	1,775.98	1.21%	-0.24%	14.81%
Day's Low	4,665.78		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.85%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,742.40		Tadawul Banks	11,653.42	11,542.76	0.96%	2.69%	5.89%
Change	86.05	0.74%	Tadawul Energy	5,258.88	5,241.46	0.33%	0.39%	-3.90%
Previous Close	11,656.35		Tadawul Utilities	12,553.46	12,231.44	2.63%	5.93%	-8.84%
Open	11,678.04		Tadawul Telecom	7,602.60	7,519.76	1.10%	4.49%	6.87%
Day's High	11,746.86		Tadawul Insurance	11,165.93	11,163.54	0.02%	6.63%	10.26%
Day's Low	11,677.09		Tadawul Retailing	7,468.17	7,458.34	0.13%	-0.89%	0.39%
YTD Change	-1.88%		Tadawul Food & Beverages	6,058.14	5,963.27	1.59%	3.61%	6.36%
Volume Mn	259,551.21		Tadawul Media	27,576.71	27,664.81	-0.32%	3.70%	3.87%
Value Traded Mn	4,660.08		Tadawul Materials	5,726.73	5,719.00	0.14%	-0.12%	-1.67%
Traded / Listed Stocks	233	228	Tadawul Capital Goods	12,499.60	12,523.85	-0.19%	3.40%	6.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ARABIAN FOOD & DAIRY FACTORI	85	6.12%	MATAAM BAYT ALSHATIRA LILWAJ	13.30	-4.32%	ANAAM INTERNATIO	1.27	40890.62
SAUDI CERAMIC CO	29.4	5.60%	AL KHALEEJ TRAINING AND EDUC	31.50	-2.63%	AL-BAHA DEVELOPMI	0.13	12516.38
SAUDI MARKETING CO	23.56	5.18%	ALWASAIL INDUSTRIAL CO	2.63	-2.59%	SAUDI ARABIAN OIL C	27.80	10266.28
ADVANCE INTERNATIONAL COMMUN	5.28	4.55%	AL BAPTAIN POWER & TELECOMMU	38.00	-2.19%	TOURISM ENTERPRIS	0.80	8592.51
SAVOLA	46.3	4.16%	SAUDI PAPER MANUFACTURING CO	75.00	-2.09%	ELECTRICAL INDUSTR	6.32	6413.95

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,995.93							
Change	-10.14	-0.25%						
Previous Close	4,006.07		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,006.89		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,010.95		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,988.78		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	86,902.85		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	243.34		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.392	5.38%	AL SALAM BANK SUDAN	0.679	-6.86%	DRAKE & SCULL INTEI	0.38	113,210.64
TABREED	3.05	1.67%	AL FIRDOUS HOLDINGS PJSC	0.291	-2.35%	EMAAR PROPERTIES I	8.00	6,826.90
DEYAAR DEVELOPMENT PJSC	0.702	1.45%	DUBAI FINANCIAL MARKET PJSC	1.27	-1.55%	UNION PROPERTIES F	0.36	5,363.85
AJMAN BANK PJSC	1.7	1.19%	ISLAMIC ARAB INSURANCE COM	0.365	-1.08%	DUBAI ISLAMIC INSUI	0.39	3,019.89
NATIONAL CEMENT CO	2.57	0.78%	DUBAI INVESTMENTS PJSC	2.08	-0.95%	ISLAMIC ARAB INSUR	0.37	2,485.74

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,010.60							
Change	44.79	0.50%						
Previous Close	8,965.81		Financial	16,176.81	16,090.13	0.54%	-0.26%	1.37%
Open	8,965.81		Telecommunication	3,938.45	3,935.80	0.07%	-0.01%	-1.60%
			Consumer Services	12,053.27	11,845.28	1.76%	0.11%	1.72%
Day's High	9,011.84		Basic Material	4,432.59	4,446.25	-0.31%	-1.45%	-1.45%
Day's Low	8,965.74		Industrials	2,499.61	2,489.60	0.40%	-0.06%	4.92%
YTD Change	-5.92%		Utilities	11,720.38	11,442.27	2.43%	8.06%	13.46%
			Energy	1,909.01	1,897.46	0.61%	-0.23%	1.00%
Volume Mn	295,588.87		Health Care	2,940.97	2,957.59	-0.56%	-3.19%	7.62%
Value Traded Mn	903.59		Real Estate	9,012.33	8,941.13	0.80%	0.81%	7.79%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.63	13.19%	HAYAH INSURANCE CO PJSC	1.06	-5.36%	DANA GAS	0.64	50982.04
RAS AL KHAIMAH WHITE CEMENT	1.14	6.54%	AL YAH SATELLITE COMMUNICATI	2.04	-1.92%	ESHRAQ INVESTMEN	0.32	20680.36
PALMS SPORTS P.J.S.C	10.9	6.24%	Q.HOLDING PJSC	2.81	-1.75%	MULTIPLY GROUP	1.99	17766.70
GULF CEMENT CO	0.45	4.41%	NATIONAL MARINE DREDGING CO	24	-1.23%	ABU DHABI NATIONA	2.95	10159.90
NATIONAL BANK OF UMM AL QAIW	2.18	4.31%	MANAZEL REAL ESTATE PJSC	0.355	-1.11%	ALPHA DHABI HOLDII	12.20	6405.55

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,961.57							
Change	90.58	0.92%	Total Return	22,405.57	22,201.86	0.92%	2.67%	6.89%
Previous Close	9870.99		Rayan Islamic	4,634.10	4,602.00	0.70%	1.35%	4.22%
Open	9870.99		All Share	3,481.94	3,454.65	0.79%	2.39%	6.34%
			Banks & Finance	4,116.77	4,085.44	0.77%	3.21%	6.68%
Day's High	9969.12		Industrials	4,132.58	4,120.30	0.30%	1.87%	5.80%
Day's Low	9852.32		Transportation	5,572.35	5,459.71	2.06%	2.19%	12.32%
YTD Change	-0.08024091		Real Estate	1,532.99	1,527.66	0.35%	-0.62%	-2.74%
			Insurance	2,274.44	2,264.12	0.46%	-0.26%	-0.48%
Volume Mn	170.518		Telecommunications	1,606.55	1,591.68	0.93%	1.76%	6.47%
Value Traded Mn	512.8084		Consumer Goods	7,455.47	7,370.00	1.16%	1.93%	6.87%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	4.68	3.70%	QATAR CINEMA & FILM DISTRIB	2.90	-3.01%	MAZAYA REAL ESTAT	0.64	28847.75
ESTITHMAR HOLDING QPSC	1.97	2.76%	MAZAYA REAL ESTATE DEVELOPME	0.64	-2.01%	MASRAF AL RAYAN	2.33	18671.52
QATAR FUEL QSC	14.89	2.48%	INMA HOLDING COMPANY	4.40	-1.92%	MESAIEED PETROCHE	1.65	11713.32
COMMERCIAL BANK PSQC	4.29	2.12%	AL AHLI BANK	3.70	-1.33%	EZDAN HOLDING GR	0.76	7619.11
GULF INTERNATIONAL SERVICES	3.28	2.05%	ZAD HOLDING CO	12.48	-1.11%	QATAR GERMAN CO I	1.93	7134.25

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,030.68							
Change	-3.24	-0.16%						
Previous Close	2,033.92		MSCI Bahrain	160.85	161.10	-0.16%	-0.36%	0.86%
Open	2,033.50		MSCI Bahrain Domestic Islamic	62.01	62.20	-0.31%	-0.76%	1.47%
Day's High	2033.500		MSCI Bahrain Net TR USD	433.89	434.61	-0.17%	-0.37%	0.87%
Day's Low	2030.610							
YTD Change	3.00%							
Volume Mn	689.44							
Value Traded Mn	0.224							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.32	0.95%	BAHRAIN COMMERCIAL FACILITIE	0.33	-2.65%	SOLIDARITY BAHRAIN	0.32	571.00
-	-	-	ZAIN BAHRAIN BSCC	0.12	-1.64%	BBK BSC	0.51	93.09
-	-	-	ALUMINIUM BAHRAIN BSC	1.19	-0.34%	AL SALAM BANK BSC	0.24	69.55
-	-	-	-	-	-	BAHRAIN NATIONAL I	0.45	50.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.12	35.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,967.10							
Change	39.99	0.58%	Industrials	763.03	756.23	0.90%	2.89%	-15.96%
Previous Close	6,927.11		Banks	1,724.14	1,709.71	0.84%	-1.00%	4.65%
Open	6,931.39		Consumer Service	819.96	826.82	-0.83%	-6.48%	24.50%
			Technology	1,622.32	1,571.40	3.24%	-4.70%	180.50%
Day's High	6,971.52		Real Estate	1,295.62	1,299.51	-0.30%	-2.32%	6.82%
Day's Low	6,911.81		Financial Services	1,309.57	1,295.08	1.12%	-3.73%	8.03%
YTD Change	2.20%		Telecom	981.80	986.21	-0.45%	-1.52%	-11.16%
			Health Care	441.63	441.63	0.00%	-0.96%	-8.40%
Volume Mn	0.14		Insurance	2,574.49	2,549.51	0.98%	2.55%	12.29%
Value Traded Mn	39.82		Basic Materials	760.38	823.73	-7.69%	-9.50%	1.94%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL TAMDEEN INVESTMENT CO	550.00	10.00%	BOUBYAN PETROCHEMICALS CO	593.00	-10.15%	GULF BANK	285.00	16726.76
GULF FRANCHISING HOLDING CO	89.00	9.47%	METAL & RECYCLING CO	84.00	-9.68%	KUWAIT FINANCE HC	710.00	11419.78
BAYAN INVESTMENT HOLDING CO	61.90	7.65%	DAR AL THURAYA REAL ESTATE C	100.50	-6.94%	AAYAN LEASING & IN	149.00	8707.56
AL ARABI GROUP HOLDING CO	303.00	5.21%	REAL ESTATE TRADE CENTERS CO	43.60	-6.44%	KUWAIT REAL ESTATI	224.00	7897.29
AQAR REAL ESTATE INVESTMENTS	61.50	5.13%	NATIONAL INDUSTRIES CO KSC	171.00	-6.04%	KUWAIT PROJECTS H	113.00	6956.61

Source: FSC